

# Aussie Finance & Property Mortgage Preapproval Request

## PRIVATE & CONFIDENTIAL

**First Applicant name:**   
**Second Applicant name:**   
**Phone:**  **Email :**   
**Current Address:**   
**Nationality :** Australian Citizen? **Applicant 1 :** Yes / No. **Applicant 2:** Yes / No  
**Marital Status:** \_\_\_\_\_ **Own or rent?** \_\_\_\_\_  
**Date of Birth :** **Applicant 1 :** \_\_\_\_\_ **Applicant 2 :** \_\_\_\_\_

	Applicant 1 :	Applicant 2 :
<b>Gross income per year:</b>	<input style="width: 150px; height: 20px;" type="text"/>	<input style="width: 150px; height: 20px;" type="text"/>
<b>Occupation and years In current role:</b>	<input style="width: 150px; height: 20px;" type="text"/>	<input style="width: 150px; height: 20px;" type="text"/>
<b>Self employed?</b>	Yes / No	Yes / No
<b>If YES Self employed, Net profit:</b>	Year _____ \$ _____	Year _____ \$ _____
<b>Employer name or your Business Name :</b>		
<b>Applicant 1 :</b>	<input style="width: 250px; height: 20px;" type="text"/>	
<b>Applicant 2:</b>	<input style="width: 250px; height: 20px;" type="text"/>	

ASSETS :		LIABILITIES:	Balance	Monthly
<b>Cash in the bank</b>		<b>Bank loans, mortgages and lender names:</b>		
Account name/bank/currency	\$ _____	_____	\$ _____	\$ _____
_____	\$ _____	_____	\$ _____	\$ _____
_____	\$ _____	_____	\$ _____	\$ _____
<b>Property (Location &amp; Value)</b>	\$ _____	<b>Car Loans</b>	\$ _____	\$ _____
_____	\$ _____	_____	\$ _____	\$ _____
_____	\$ _____	<b>Other Loans</b>	\$ _____	\$ _____
<b>Stocks &amp; Shares</b>	\$ _____	_____	\$ _____	\$ _____
_____	\$ _____	<b>Credit Cards</b>	\$ _____	\$ _____
<b>Superannuation</b>	\$ _____	_____	\$ _____	\$ _____
_____	\$ _____	<b>Rent</b>	\$ _____	\$ _____
<b>UK/other pension balance</b>	\$ _____	_____	\$ _____	\$ _____
_____	\$ _____	<b>Maintenance/Alimony</b>	\$ _____	\$ _____
<b>Other Assets (Detail below )</b>	\$ _____	_____	\$ _____	\$ _____
_____	\$ _____	<b>Other Debts</b>	\$ _____	\$ _____
_____	\$ _____	_____	\$ _____	\$ _____
<b>TOTAL ASSETS</b>	\$ _____	<b>TOTAL LIABILITIES</b>	\$ _____	\$ _____

## PROPERTY DETAILS

**If you have already found a property please fill this in:**

Address: \_\_\_\_\_

Newly built ? yes / No

Existing property? Yes / No

Off the plan ? yes / No if yes:

Construction completion estimate: \_\_\_\_\_

Purchase Price/Your Valuation: \$ \_\_\_\_\_ Deposit paid ? \$ \_\_\_\_\_

Loan amount Required: \_\_\_\_\_ What Currency: \$ aust or \_\_\_\_\_

Full Name of Developer \_\_\_\_\_

Please circle : (1) Main Residence ..(2) Vacation Home.. (3) Retirement.. (4) Investment

**OTHER INFORMATION:** Please indicate anything you feel important or appropriate, and certainly anything "out of the ordinary" you know of in relation to your needs:

.....  
.....  
.....  
.....  
.....

### DECLARATION

These particulars are believed to be complete and correct and may be disclosed to appropriate parties in connection with pre-qualification, financing and purchasing of real estate. If it is incomplete I/We accept that I/We may not receive advice appropriate to my/our circumstances.

I/We agree that Daniel Shillito may take up any references it considers necessary for the confirmation of all these particulars and for Credit Assessment.

\_\_\_\_\_  
Name of Applicant

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Name of Applicant 2

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

If you are an Introducer, you may sign on behalf of your client. By signing below, you confirm that you have the consent of your client(s) to do so and that the information disclosed is complete and correct.

\_\_\_\_\_  
Full name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

Please return to:

**daniel@aussiefpgroup.com**

or Facsimile: +612 9191 6586

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